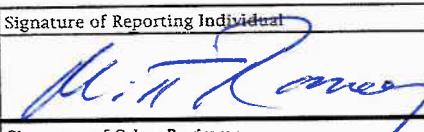


Executive Branch Personnel PUBLIC FINANCIAL DISCLOSURE REPORT

Date of Appointment, Candidacy, Election, or Nomination (Month, Day, Year)		Reporting Status (Check Appropriate Boxes)	Incumbent <input type="checkbox"/>	Calendar Year Covered by Report	New Entrant, Nominee, or Candidate <input checked="" type="checkbox"/>	Termination Filer <input type="checkbox"/>	Termination Date (If Applicable) (Month, Day, Year)
Reporting Individual's Name		Last Name Romney		First Name and Middle Initial W. Mitt			
Position for Which Filing		Title of Position Candidate for President		Department or Agency (If Applicable) N/A			
Location of Present Office (or forwarding address)		Address (Number, Street, City, State, and ZIP Code) 585 Commercial Street, Boston, MA 02109			Telephone No. (Include Area Code) 857-288-3553		
Position(s) Held with the Federal Government During the Preceding 12 Months (If Not Same as Above)		Title of Position(s) and Date(s) Held N/A					
Presidential Nominees Subject to Senate Confirmation		Name of Congressional Committee Considering Nomination Not Applicable		Do You Intend to Create a Qualified Diversified Trust? <input type="checkbox"/> Yes <input type="checkbox"/> No			
Certification		Signature of Reporting Individual 				Date (Month, Day, Year) August 12, 2011	
Other Review (If desired by agency)		Signature of Other Reviewer				Date (Month, Day, Year)	
Agency Ethics Official's Opinion		Signature of Designated Agency Ethics Official/Reviewing Official				Date (Month, Day, Year)	
On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments in the box below).							
Office of Government Ethics Use Only		Signature				Date (Month, Day, Year)	
Comments of Reviewing Officials (If additional space is required, use the reverse side of this sheet)							
(Check box if filing extension granted & indicate number of days _____) <input type="checkbox"/>							
(Check box if comments are continued on the reverse side) <input type="checkbox"/>							
Agency Use Only							
OGE Use Only							

Fee for Late Filing
Any individual who is required to file this report and does so more than 30 days after the date the report is required to be filed, or, if an extension is granted, more than 30 days after the last day of the filing extension period, shall be subject to a \$200 fee.

Reporting Periods
Incumbents: The reporting period is the preceding calendar year except Part II of Schedule C and Part I of Schedule D where you must also include the filing year up to the date you file. Part II of Schedule D is not applicable.

Termination Filers: The reporting period begins at the end of the period covered by your previous filing and ends at the date of termination. Part II of Schedule D is not applicable.

Nominees, New Entrants and Candidates for President and Vice President:

Schedule A—The reporting period for income (BLOCK C) is the preceding calendar year and the current calendar year up to the date of filing. Value assets as of any date you choose that is within 31 days of the date of filing.

Schedule B—Not applicable.

Schedule C, Part I (Liabilities)—The reporting period is the preceding calendar year and the current calendar year up to any date you choose that is within 31 days of the date of filing.

Schedule C, Part II (Agreements or Arrangements)—Show any agreements or arrangements as of the date of filing.

Schedule D—The reporting period is the preceding two calendar years and the current calendar year up to the date of filing.

SCHEDULE A

Assets and Income	Valuation of Assets at close of reporting period												Income Type and Amount. If "None (or less than \$201)" is checked, no other entry is needed in block C for that item.												Date (Mo., Day, Yr.) Only if Honoraria									
	BLOCK B												BLOCK C																					
	None (Or Less Than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,101 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type				Amount										Other Income (Specify Type & Actual Amount)				
																Dividends	Rent & Royalties	Interest	Capital Gains	None (Or Less Than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000		\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000*		\$1,000,001 - \$5,000,000	Over \$5,000,000		
GS PRIVATE CLIENT PORTFOLIO (NOTE 1 AND ATTACHMENT PAGES 1-2)									x							x		x																
FORD MOTOR COMPANY						x														x														
BNP PARIBAS LNK TO BRIC + IT VS JPY (FX) 0% COUPON DUE 9/22/2011 STRUCTURED NOTE					x															x														
BNP PARIBAS LNKD TO BASKET OF 6 COMMOD FUT 0% COUPON DUE NOV 21, 2014 STRUCTURED NOTE										x										x														
BNP PARIBAS LNKD TO EUROSTOXX 50 DIV PTS 0% COUPON DUE 12/29/2014 STRUCTURED NOTE						x														x														
FFCB 4.875000% 12/16/2015 JD									x									x								x								
FHLB 1.0% 12/28/2011 JD									x									x																
FHLB 1.5% 01/16/2013 JJ							x											x																
FHLB 1.625% 09/26/2012 MS							x											x																
FHLB 1.75% 08/22/2012 FA									x																									
FHLB 1.875% 06/21/2013 JD							x													x														
FHLB 3.625% 05/29/2013 MN									x									x																
FHLB 3.625% 09/16/2011 MS									x									x																
FHLB 4.500000% 09/16/2013 MS							x											x																
FHLB 4.625% 10/10/2012 AO									x									x																
FHLB 4.75% 12/16/2016 JD									x									x																
FHLB 4.875% 05/17/2017 MN									x									x																
FHLB 5.250000% 06/18/2014 JD									x									x																
FHLB 5.375% 05/18/2016 MN							x											x																
FHLB 5.5% 08/13/2014 FA									x									x																
FHLB SER: 312 5.750000% 05/15/2012 MN									x									x																
FHLB SER: 421 3.875000% 06/14/2013 JD									x									x																
GOLDMAN SACHS SMALL CAP VALUE CLASS I							x							x																				
GOLDMAN SACHS TRUST GS INFLATION PROTECTED SECURITIES FUND - INSTL SHS						x								x																				
GS STRATEGIC INCOME FUND CLASS I									x					x																				
ISHARES TR-ISHARES MSCI EAFE INDEX FUND ETF									x					x																				
RABOBANK NEDERLAND, UTRECHT LNKD TO ISHARES FTSE/CHINA 0% COUPON DUE 3/7/2012 STRUCTURED NOTE					x															x														
SPDR S&P 500 ETF TRUST SPDR									x					x																				
TVA 6.79% 05/23/2012 MN							x																											
CASH - GS ACCOUNT				x																														

SCHEDULE A

[illegible]

SCHEDULE A

Assets and Income	Valuation of Assets at close of reporting period													Income Type and Amount. If "None (or less than \$201)" is checked, no other entry is needed in block C for that item.																			
	BLOCK B													BLOCK C																			
	BLOCK A	None (Or Less Than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,101 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type				Amount										Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria	
Dividends																	Rent & Royalties	Interest	Capital Gains	None (Or Less Than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000			
THE GOLDMAN SACHS GROUP, INC. LINKED TO DJIA 0% COUPON DUE 07/29/2013 STRUCTURED NOTE							x													x													
THE GOLDMAN SACHS GROUP, INC. LNKD TO THE RUSSELL 2000 INDEX 0% COUPON DUE 07/19/2013 STRUCTURED NOTE						x														x													
GS 2002 EXCHANGE PLACE FUND L/P (NOTE 5 AND ATTACHMENT PAGES 5-12)								x									x		x	x									x				
GS CAPITAL PARTNERS III LP			x											x						x													
GS CAPITAL PARTNERS FUND 2000, L.P.							x							x			x		x	x									x				
WHITEHALL STREET REAL ESTATE FUND IX/X			x											x			x		x	x					x								
WHITEHALL STREET REAL ESTATE FUND XIX/XII			x											x							x												
WHITEHALL STREET REAL ESTATE L.P. XIII/XIV					x									x			x		x	x						x							
WHITEHALL STREET GLOBAL REAL ESTATE LIMITED PARTNERSHIP 2007							x							x			x		x					x									
GOLDMAN SACHS GLOBAL OPPORTUNITIES FUND, LLC								x						x			x		x	x									x				
GOLDMAN SACHS HEDGE FUND PARTNERS, LLC									x					x			x		x	x									x				
GOLDMAN SACHS HEDGE FUND PARTNERS II, LLC									x					x			x		x	x									x				
LOAN SECURED BY REAL PROPERTY IN MISSOURI CITY, TX			x																				x										
D3 FAMILY BULLDOG FUND, LP								x						x			x			x						x							
ELLIOTT ASSOCIATES, L.P. (NOTE 6)									x								x		x	x									x				
SOLAMERE FOUNDERS FUND I-B, L.P. (NOTE 6)									x								x		x	x													
ABRY BROADCAST PARTNERS II, L.P. (NOTE 7)			x																		x												
CCG INVESTMENT FUND, L.P. (NOTE 8)						x											x		x	x									x				
CCG INVESTMENTS (BVI), L.P. (NOTE 8)								x																									
CCG INVESTMENTS LLC (NOTE 8)			x																		x												
GGC INVESTMENT FUND II-A, L.P. (NOTE 8)							x										x		x	x										x			
GGC INVESTMENTS II-A ADJUNCT (BVI), L.P. (NOTE 8)					x												x		x	x											x		
GGC INVESTMENT ANNEX FUND II, L.P. (NOTE 8)						x											x		x	x											x		
GGC INVESTMENT FUND II, L.P. (NOTE 8)						x											x		x	x											x		
GGC INVESTMENTS II (BVI), L.P. (NOTE 8)						x											x		x	x												x	
GGC INVESTMENTS II, LLC (NOTE 8)			x																		x												
GOLDEN GATE CAPITAL OPPORTUNITY FUND, LP (NOTE 8)							x														x												
ABSOLUTE RETURN CAPITAL PARTNERS (NOTE 9)							x											x		x	x												
BAIN CAPITAL V MEZZANINE PARTNERS (NOTE 9)					x															x	x												
BAIN CAPITAL PARTNERS IV (NOTE 9)			x																			x											
BAIN CAPITAL PARTNERS V (NOTE 9)			x																			x											
BAIN CAPITAL FUND VI (NOTE 9)				x															x	x	x												
BAIN CAPITAL FUND VII (NOTE 9)								x														x											
BAIN CAPITAL VII COINVESTMENT FUND (NOTE 9)				x																													

[illegible]

SCHEDULE A

BLOCK A Assets and Income	BLOCK B Valuation of Assets at close of reporting period												BLOCK C Income Type and Amount. If "None (or less than \$201)" is checked, no other entry is needed in block C for that item.																	Date (Mo., Day, Yr.) Only if Honoraria				
	None (Or Less Than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,101 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type				Amount														
																Dividends	Rent & Royalties	Interest	Capital Gains	None (Or Less Than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000		Over \$5,000,000	Other Income (Specify Type & Actual Amount)		
GS FINANCIAL SQUARE FEDERAL FUND - FST SHARES										x			x				x				x													
CASH - GS ACCOUNT	x																			x														
FHLB 1.0% 12/28/2011 JD									x											x														
FHLB 1.625% 03/20/2013 MS									x										x					x										
FHLB 1.75% 08/22/2012 FA									x										x					x										
FHLB 3.625% 10/18/2013 AO SR LIEN									x										x						x									
FHLMC 4.625% 10/25/2012 AO					x														x					x										
FNMA 3.25% 04/09/2013 AO					x														x					x										
MARRIOTT INTERNATIONAL, INC. CMN CLASS A					x												x						x											
GOLDMAN SACHS ULTRA-SHORT DURATION GOVERNMENT FD (SOLD)	x												x							x														
GOLDMAN SACHS SHORT DURATION GOVERNMENT FUND (SOLD)	x												x						x						x									
FHLB 4.375% 10/22/2010 AO - (MATURED)	x																			x														
ABSOLUTE RETURN CAPITAL PARTNERS (NOTE 9)									x								x		x	x								x						
BROOKSIDE CAPITAL PARTNERS FUND (NOTE 9)									x								x		x	x								x						
PROSPECT HARBOR CREDIT PARTNERS (NOTE 9)									x								x		x	x								x						
SANKATY HIGH YIELD ASSET GRANTOR TRUST (NOTE 9)									x								x		x	x	x													
SANKATY HIGH YIELD PARTNERS II (NOTE 9)		x																	x		x													
SANKATY CREDIT OPPORTUNITIES (NOTE 9)		x															x	x	x	x							x							
SANKATY CREDIT OPPORTUNITIES II (NOTE 9)						x											x										x							
SANKATY CREDIT OPPORTUNITIES III (NOTE 9)										x										x														
SANKATY CREDIT OPPORTUNITIES IV (NOTE 9)										x									x	x	x							x						
SANKATY SPECIAL SITUATIONS I (NOTE 9)					x														x	x	x						x							
III CAPITAL (NOTE 9)			x																x	x					x									
BCIP TRUST ASSOCIATES II (NOTE 9)			x																x	x	x													
BCIP TRUST ASSOCIATES III (NOTE 9)										x									x	x	x													

Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name W. Mitt Romney	SCHEDULE B	Page Number 9 of 11
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Part I: Transactions

Report any purchase, sale, or exchange by you, your spouse, or dependent children during the reporting period of any real property, stocks, bonds, commodity futures, and other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss.

Do not report a transaction involving property used solely as your personal residence, or a transaction solely between you, your spouse, or dependent child. Check the "Certificate of divestiture" block to indicate sales made pursuant to a certificate of divestiture from OGE.

None ☐

Identification of Assets		Transaction Type (x)			Date (Mo., Day, Yr.)	Amount of Transaction (x)										Over Certificate of divestiture
		Purchase	Sale	Exchange		\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	
Example	Central Airlines Common	x			2/1/99			x								
1	Not applicable															
2																
3																
4																
5																

*This category applies only if the underlying asset is solely that of the filer's spouse or dependent children. If the underlying asset is either held by the filer or jointly held by the filer with the spouse or dependent children, use the other higher categories of value, as appropriate.

Part II: Gifts, Reimbursements, and Travel Expenses

For you, your spouse and dependent children, report the source, a brief description, and the value of: (1) gifts (such as tangible items, transportation, lodging, food, or entertainment) received from one source totaling more than \$335 and (2) travel-related cash reimbursements received from one source totaling more than \$335. For conflicts analysis, it is helpful to indicate a basis for receipt, such as personal friend, agency approval under 5 U.S.C. § 4111 or other statutory authority, etc. For travel-related gifts and reimbursements, include travel itinerary, dates, and the nature of expenses provided. • • • • • anything given to you by

the U.S. Government; given to your agency in connection with official travel; received from relatives; received by your spouse or dependent child totally independent of their relationship to you; or provided as personal hospitality at the donor's residence. Also, for purposes of aggregating gifts to determine the total value from one source, exclude items worth \$134 or less. See instructions for other exclusions.

None ☐

Source (Name and Address)		Brief Description	Value
Examples	Nat'l Assn. of Rock Collectors, NY, NY	Airline ticket, hotel room & meals incident to national conference 6/15/99 (personal activity unrelated to duty)	\$500
	Frank Jones, San Francisco, CA	Leather briefcase (personal friend)	\$330
1	Not applicable		
2			
3			
4			
5			

Reporting Individual's Name W. Mitt Romney	SCHEDULE C	Page Number 10 of 11
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Part I: Liabilities

Report liabilities over \$10,000 owed to any one creditor at **any time** during the reporting period by you, your spouse, or dependent children. Check the highest amount owed during the reporting period. **Exclude**

a mortgage on your personal residence unless it is rented out; loans secured by automobiles, household furniture or appliances; and liabilities owed to certain relatives listed in instructions. See instructions for revolving charge accounts.

None ☐

Creditors (Name and Address)		Type of Liability	Date Incurred	Interest Rate	Term if applicable	Category of Amount or Value (x)									
						\$10,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	Over \$25,000,000
Examples	First District Bank, Washington, DC	Mortgage on rental property, Delaware	1991	8%	25 yrs.			x							
	John Jones, Washington, DC	Promissory note	1999	10%	on demand				x						
1	Please see Attachment page 13 for Schedule C Part I														
2															
3															
4															
5															

*This category applies only if the liability is solely that of the filer's spouse or dependent children. If the liability is that of the filer or a joint liability of the filer with the spouse or dependent children, mark the other higher categories, as appropriate.

Part II: Agreements or Arrangements

Report your agreements or arrangements for: (1) continuing participation in an employee benefit plan (e.g. pension, 401k, deferred compensation); (2) continuation of payment by a former employer (including severance payments); (3) leaves

of absence; and (4) future employment. See instructions regarding the reporting of negotiations for any of these arrangements or benefits.

None ☒

Status and Terms of any Agreement or Arrangement		Parties	Date
Example	Pursuant to partnership agreement, will receive lump sum payment of capital account & partnership share calculated on service performed through 1/00.	Doe Jones & Smith, Hometown, State	7/85
1			
2			
3			
4			
5			
6			

Reporting Individual's Name W. Mitt Romney	SCHEDULE D	Page Number 11 of 11
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Part I: Positions Held Outside U.S. Government

Report any positions held during the applicable reporting period, whether compensated or not. Positions include but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. **Exclude** positions with religious, social, fraternal, or political entities and those solely of an honorary nature. None ☐

Examples	Organization (Name and Address)	Type of Organization	Position Held	From (Mo., Yr.)	To (Mo., Yr.)
	Nat'l Assn. of Rock Collectors, NY, NY	Non-profit education	President	6/92	Present
	Doe Jones & Smith, Hometown, State	Law firm	Partner	7/85	1/00
1	Irrevocable trust	Trust established to hold extended family vacation property	Trustee	12/91	Present
2	Marriott International	Hotel company	Director	1/09	1/11
3					
4					
5					
6					

Part II: Compensation in Excess of \$5,000 Paid by One Source

Report sources of more than \$5,000 compensation received by you or your business affiliation for services provided directly by you during any one year of the reporting period. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise, or any other non-profit organization when you directly provided the services generating a fee or payment of more than \$5,000. You need not report the U.S. Government as a source. Do not complete this part if you are an Incumbent, Termination Filer, or Vice Presidential or Presidential Candidate. None ☐

Examples	Source (Name and Address)	Brief Description of Duties
	Doe Jones & Smith, Hometown, State	Legal services
	Metro University (client of Doe Jones & Smith), Moneytown, State	Legal services in connection with university construction
1	Not applicable	
2		
3		
4		
5		
6		

	Valuation											Type				Amount											
	None (Or Less Than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Dividends	Rent & Royalties	Interest	Capital Gains	None (Or Less Than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000
ALL SECURITIES REPORTED ON THIS PAGE ARE MANAGED BY GS PRIVATE CLIENT PORTFOLIO - SEE NOTE 1																											
AMERICAN EXPRESS CO. CMN				X													X	X									
AMERICAN TOWER CORPORATION CMN CLASS A				X													X		X								
APPLE, INC. CMN				X												X											
BANK OF AMERICA CORP CMN				X														X									
BOEING COMPANY CMN				X									X			X					X						
CHARLES SCHWAB CORPORATION CMN			X										X					X									
CONOCOPHILLIPS CMN			X														X										
COSTCO WHOLESALE CORPORATION CMN				X									X			X			X								
DEVON ENERGY CORPORATION (NEW) CMN			X														X										
EMC CORPORATION MASS CMN			X																								
EMERSON ELECTRIC CO. CMN			X										X			X					X						
GENERAL ELECTRIC CO CMN				X									X						X								
GENERAL MILLS INC CMN			X										X						X								
GOLDMAN SACHS BANK DEPOSIT (BDA)			X												X					X							
GOOGLE, INC. CMN CLASS A				X													X										
JOHNSON & JOHNSON CMN				X									X							X							
JPMORGAN CHASE & CO CMN				X									X			X											
LOWES COMPANIES INC CMN				X									X			X		X									
MCDONALDS CORP CMN			X										X			X			X								
MICROSOFT CORPORATION CMN				X									X						X								
NIKE CLASS-B CMN CLASS B				X									X			X					X						
OCCIDENTAL PETROLEUM CORP CMN				X									X			X					X						
ORACLE CORPORATION CMN				X									X			X			X								
PEPSICO INC CMN				X									X			X				X							
PRAXAIR, INC CMN SERIES				X									X			X					X						
QUALCOMM INC CMN				X									X			X			X								
SOUTHWESTERN ENERGY CO. CMN				X													X										
STAPLES, INC. CMN				X									X					X									
THE BANK OF NY MELLON CORP CMN				X									X						X								
THE TRAVELERS COMPANIES, INC CMN				X									X														
THERMO FISHER SCIENTIFIC INC CMN				X													X										
VISA INC. CMN CLASS A				X									X			X											
AFLAC INCORPORATED CMN (SOLD)	X												X			X			X								
AT&T INC CMN (SOLD)	X												X			X			X								
BAXTER INTERNATIONAL INC CMN (SOLD)	X												X			X			X								
BIOGEN IDEC INC. CMN (SOLD)	X												X			X				X							
CISCO SYSTEMS, INC. CMN (SOLD)	X												X			X			X								
EOG RESOURCES INC CMN (SOLD)	X												X			X			X								

	Valuation										Type				Amount													
	None (Or Less Than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,101 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Dividends	Rent & Royalties	Interest	Capital Gains	None (Or Less Than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000	
ALL SECURITIES REPORTED ON THIS PAGE ARE MANAGED BY GS PRIVATE CLIENT PORTFOLIO - SEE NOTE 1																												
EXXON MOBIL CORPORATION CMN (SOLD)	x												x				x		x									
FRANKLIN RESOURCES INC CMN (SOLD)	x												x				x											
FREEMONT-MCMORAN COPPER & GOLD CMN (SOLD)	x												x				x											
HEWLETT-PACKARD CO. CMN (SOLD)	x												x				x											
HONEYWELL INTL INC CMN (SOLD)	x												x				x											
PROCTER & GAMBLE COMPANY (THE) CMN (SOLD)	x												x				x											
RESEARCH IN MOTION LIMITED CMN (SOLD)	x												x				x											
SCHLUMBERGER LTD CMN (SOLD)	x												x				x											
TARGET CORPORATION CMN (SOLD)	x												x				x											
UNILEVER N.V. NY SHS (NEW) ADR CMN (SOLD)	x												x				x											
EXXON MOBIL CORPORATION CMN (SOLD)	x												x				x											

	Valuation											Type				Amount											
	None (Or Less Than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,101 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Dividends	Rent & Royalties	Interest	Capital Gains	None (Or Less Than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000
ALL SECURITIES REPORTED ON THIS PAGE ARE MANAGED BY THORNBURG INVESTMENT MANAGEMENT - SEE NOTE 2																											
ADIDAS AG ADR CMN			x										x						x								
ARM HOLDINGS PLC SPON ADR SPONSORED ADR CMN			x										x				x										
ASSA ABLOY AB UNSPONSORED ADR (SWEDEN)				x									x						x								
BG GROUP PLC SPON ADR ADR CMN				x									x														
BNP PARIBAS SPONSORED ADR CMN				x									x						x								
CANADIAN NATIONAL RAILWAY CO. CMN				x									x														
CANADIAN NATURAL RESOURCES CMN			x										x				x										
CANON INC ADR ADR CMN				x									x					x									
CARNIVAL CORPORATION CMN				x									x						x								
CHINA MERCHANTS HOLDINGS (INTE UNSPONSORED ADR CMN				x									x					x									
DASSAULT SYSTEMES SA SPONSORED ADR CMN			x										x					x									
EMBRAER SA ADR CMN				x									x						x								
FANUC LIMITED UNSPONSORED ADR CMN				x									x								x						
FRESENIUS MEDICAL CARE AG & CO KGAA SPONSORED ADR CMN				x									x								x						
GOLDMAN SACHS BANK DEPOSIT (BDA)					x										x					x							
HANG LUNG PPTYS LTD SPONSORED ADR CMN			x										x								x						
HENNES & MAURITZ AB ADR CMN				x									x									x					
HONG KONG EXCHANGES & CLEARING UNSPONSORED ADR CMN			x										x						x								
INDUSTRIAL & COMM'L BANK OF CHINA ADR CMN				x									x					x									
ITAU UNIBANCO BANCO HLDNG S.A SPONSORED ADR CMN				x									x						x								
KDDI CORP UNSPONSORED ADR CMN			x															x									
KINGFISHER PLC SPONSORED ADR CMN				x									x						x								
LOGITECH INTERNATIONAL SA ORD CMN			x														x				x						
LVMH MOET HENNESSY LOUIS VUITTON S.A. ADR CMN				x									x								x						
MAN GROUP PLC UNSPONSORED ADR CMN			x										x								x						
NESTLE SA SPONSORED ADR (REP 1/20 CHF 10 REGD SHS)				x									x								x						
NEW ORIENTAL ED & TECH GRP SPONSORED ADR CMN			x														x										
POTASH CORP OF SASKATCHEWAN INC				x									x								x						
PUBLICIS GROUPE SA SPONSORED ADR CMN			x										x					x									
RECKITT BENCKISER GROUP PLC SLOUGH UNSPONSORED ADR (UK)				x									x						x								
SABMILLER PLC SPONSORED ADR			x										x								x						

	Valuation											Type				Amount											
	None (Or Less Than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,101 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Dividends	Rent & Royalties	Interest	Capital Gains	None (Or Less Than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000
ALL SECURITIES REPORTED ON THIS PAGE ARE MANAGED BY THORNBURG INVESTMENT MANAGEMENT - SEE NOTE 2																											
SAP AG (SPON ADR)				X									X			X					X						
SIEMENS AKTIENGESELLSCHAFT SPONSORED ADR CMN				X									X					X									
TELEFONICA S.A. ADR SPONSORED ADR CMN				X									X							X							
TESCO PLC (SPONSORED) ADR SPONSORED ADR CMN				X									X						X								
TOYOTA MOTOR CORPORATION SPON ADR				X									X			X			X								
TURKIYE GARANTI BANKASI AS GDS CMN			X										X						X								
CASH		X																X									
VOLKSWAGEN AG, WOLFSBURG SPONSORED ADR PFD USD0.4941			X										X					X									
WAL-MART DE MEXICO SAB DE CV SPONSORED ADR REPSTG SER V SHS				X									X			X						X					
YANDEX N.V. CMN		X																X									
BRITISH SKY BROADCASTING GROUP PLC AMERICAN DEPOSITARY SHARES (1 ADS = 4 ORDS) (SOLD)	X												X			X				X							
COCA-COLA HELLENIC BOTTLING CO SPONSORED ADR CMN (SOLD)	X												X			X				X							
CNOOC LTD SPONSORED ADR CMN (SOLD)	X												X						X		X						
CSL LIMITED UNSPONSORED ADR CMN (SOLD)	X												X			X			X								
DEUTSCHE BANK AG CMN (SOLD)	X												X			X											
INFOSYS TECHNOLOGIES SPON ADR SPONSORED ADR CMN - (SOLD)	X												X			X				X							
CHINA LIFE INSURANCE CO LTD SPONSORED ADR CMN (SOLD)	X												X			X			X								
KOMATSU LTD ADR (NEW) SPONSORED GDS CMN (SOLD)	X												X			X					X						
LULULEMON ATHLETICA INC. CMN (SOLD)	X												X			X				X							
NOVARTIS AG-ADR SPONSORED ADR CMN (SOLD)	X												X								X						
SOUTHERN COPPER CORPORATION CMN (SOLD)	X												X							X							
SMITH & NEPHEW PLC ADR CMN (SOLD)	X												X			X				X							
TENCENT HOLDINGS LIMITED UNSPONSORED ADR CMN (SOLD)	X															X			X								
TURKCELL ILETISIM HIZMETLERI SPONSORED ADR CMN (SOLD)	X												X			X			X								

ALL SECURITIES REPORTED ON THIS PAGE ARE MANAGED BY GS 2002 EXCHANGE PLACE FUND LP - SEE NOTE 5	
99 CENTS ONLY STORES	
ABBOTT LABORATORIES	
ACCELRYX INC	
ACTUATE CORP	
ADOBE SYSTEMS INC	
AES CORP	
AFFILIATED MANAGERS GROUP INC	
ALLEGHENY TECHNOLOGIES INC	
ALLERGAN INC	
ALTERA CORP	
AMBAC FINANCIAL GROUP INC	
AMERICAN EXPRESS CO	
AMERICAN INTERNATIONAL GROUP	
AMERICAN TOWER CORP	
AMERIPRISE FINANCIAL INC	
AMGEN INC	
AMYLIN PHARMACEUTICALS INC	
ANALOG DEVICES	
AOL INC	
AON CORP	
ASSOCIATED BANCORP	
AT&T INC	
AUTOMATIC DATA PROCESSING	
BANCO BILBAO VIZCAYA ARGENTRIA	
BANCO SANTANDER SA	
BANK OF AMERICA CORP	
BANK OF NEW YORK MELLON CORP	
BB&T CORP	
BEST BUY CO INC	
BIOGEN IDEC INC	
BOEING CO	
BOSTON BEER CO INC -CL A	
BOSTON SCIENTIFIC CORP	
BP PLC	

ALL SECURITIES REPORTED ON THIS PAGE ARE MANAGED BY GS 2002 EXCHANGE PLACE FUND - SEE NOTE 5
BRISTOL MYERS SQUIBB CO
BROADCOM CORP
BROWN FORMAN - CL A
BROWN FORMAN - CL B
CADENCE DESIGN SYSTEMS INC
CAMPBELL SOUP CO
CAPITAL ONE FINANCIAL CORP
CARNIVAL CORP
CASEYS GENERAL STORES INC
CBS CORP
CHARLES RIVER LABS INTL INC
CHEVRON CORP
CHUBB CORP
CISCO SYSTEMS INC
CITADEL BROADCASTING CORP
CITIGROUP INC
CITY NATIONAL CORP
CME GROUP INC
COCA COLA CO
COLGATE-PALMOLIVE CO
COMCAST CORP
COMCAST CORP - CL A
CONAGRA FOODS INC
CONOCOPHILLIPS
CORNING INC
COSTCO WHOLESALE CORP
COVIDIEN PLC
CROSS TIMBERS ROYALTY TRUST
CSS INDUSTRIES INC
CURTISS-WRIGHT CORP
CVS CAREMARK CORP
CYTEC INDUSTRIES INC
D R HORTON INC
DELL INC

ALL SECURITIES REPORTED ON THIS PAGE ARE MANAGED BY GS 2002 EXCHANGE PLACE FUND - SEE NOTE 5	
DEUTSCHE TELEKOM AG - ADR	
DEUTSCHE TELEKOM AG - ORD	
DIEBOLD INC	
DIRECTV	
DOLLAR TREE INC	
DU PONT (E I) DE NEMOURS	
DUKE REALTY CORP	
DUN & BRADSTREET CORP	
DYCOM INDUSTRIES INC	
DYNEGY INC	
EBAY INC	
ELECTRONIC ARTS INC	
ELI LILLY & CO	
EMC CORP	
EMERSON ELECTRIC CO	
ENTERCOM COMMUNICATIONS CORP	
EQUIFAX INC	
ESTEE LAUDER CO INC	
EXFO INC	
EXPEDIA INC	
EXXON MOBIL CORP	
FAIRPOINT COMMUNICATIONS INC	
FAMILY DOLLAR STORES	
FANNIE MAE	
FEDEX CORP	
FLEXTRONICS INTL	
FRANKLIN RESOURCES INC	
FREDDIE MAC	
FREEPORT-MCMORAN COPPER	
FRONTIER COMMUNICATIONS CORP	
FURIEX PHARMACEUTICALS INC	
GENERAL DYNAMICS CORP	
GENERAL ELECTRIC CO	
GOOGLE INC	
GRACO INC	

ALL SECURITIES REPORTED ON THIS PAGE ARE MANAGED BY GS 2002 EXCHANGE PLACE FUND - SEE NOTE 5	
GREATBATCH INC	
GROUP 1 AUTOMOTIVE INC	
H & R BLOCK INC	
HAIN CELESTIAL GROUP INC	
HANCOCK HOLDING CO	
HANESBRANDS INC	
HEALTH NET INC	
HENRY SCHEIN INC	
HEWLETT-PACKARD CO	
HOLLY CORP	
HOME DEPOT INC	
HOSPIRA INC	
HOST HOTELS & RESORTS INC	
HSBC HLDGS PLC	
HUGOTON ROYALTY TRUST	
HUNTINGTON INGALLS IND INC	
IDEARC INC	
INFORMATICA CORP	
INGRAM MICRO INC	
INTEL CORP	
INTL BUSINESS MACHINES CORP	
INTL PAPER CO	
INTUIT INC	
IRON MOUNTAIN INC	
J C PENNEY CO	
JM SMUCKER CO	
JOHN WILEY & SONS	
JOHNSON & JOHNSON	
JPMORGAN CHASE & CO	
JUNIPER NETWORKS INC	
KELLOGG CO	
KIMBERLY-CLARK CORP	
KLA-TENCOR CORP	
LADENBURG THALMANN FINL SERV	

ALL SECURITIES REPORTED ON THIS PAGE ARE MANAGED BY GS 2002 EXCHANGE PLACE FUND - SEE NOTE 5	
LEGG MASON INC	
LEHMAN BROTHERS HOLDINGS INC	
LIBERTY MEDIA CAPITAL GROUP	
LIBERTY MEDIA STARZ GROUP	
LIFE TIME FITNESS INC	
LINEAR TECHNOLOGY CORP	
LIVE NATION INC	
LOGITECH INTERNATIONAL SA	
LSI CORP	
MAGMA DESIGN AUTOMATION INC	
MANHATTAN ASSOCIATES INC	
MANULIFE FINANCIAL CORP	
MARLIN BUSINESS SERVICES INC	
MARRIOTT INTL INC	
MARSH & MCLENNAN COS	
MASCO CORP	
MATTEL INC	
MAXWELL TECHNOLOGIES INC	
MCDONALD'S CORP	
MEADWESTVACO CORP	
MEDCO HEALTH SOLUTIONS INC	
MEDTRONIC INC	
MERCK & CO	
MICREL INC	
MICROSOFT CORP	
MICROSTRATEGY INC	
MOODY'S CORP	
MOTOROLA MOBILITY HLDGS INC	
MOTOROLA SOLUTIONS INC	
MYLAN INC	
NATIONAL OILWELL VARCO INC	
NCR CORP	
NEENAH PAPER INC	
NETAPP INC	

ALL SECURITIES REPORTED ON THIS PAGE ARE MANAGED BY GS 2002 EXCHANGE PLACE FUND - SEE NOTE 5
NEW YORK TIMES CO -CL A
NEWELL RUBBERMAID INC
NEWS CORP
NORTHERN TRUST CORP
NORTHROP GRUMMAN CORP
NOVELLUS SYSTEMS INC
NUCOR CORP
NVR INC
OGE ENERGY CORP
OMNICARE INC
OMNICOM GROUP
ORACLE CORP
PANERA BREAD CO
PAPA JOHNS INTERNATIONAL INC
PATTERSON-UTI ENERGY INC
PEPSICO INC
PFIZER INC
PHARMACEUTICAL PROD DEV INC
PHH CORP
PIPER JAFFRAY COS INC
PLAINS EXPLORATION & PROD CO
PNC FINANCIAL SVCS GROUP INC
POLARIS INDUSTRIES INC
PPL CORP
PRIMEDIA INC
PRIMUS TELECOMMUNICATIONS
PRIVATEBANCORP INC
PROCTER & GAMBLE CO
REALNETWORKS INC
REGIONS FINANCIAL CORP
REYNOLDS AMERICAN INC
ROCKWELL AUTOMATION
ROCKWELL COLLINS INC
ROYAL DUTCH SHELL PLC

ALL SECURITIES REPORTED ON THIS PAGE ARE MANAGED BY GS 2002 EXCHANGE PLACE FUND - SEE NOTE 5	
RUDDICK CORP	
SAFEWAY INC	
SAPIENT CORP	
SARA LEE CORP	
SCHLUMBERGER LTD	
SCOTTS MIRACLE-GRO CO	
SEMPRA ENERGY	
SM ENERGY CO	
SONUS NETWORKS INC	
SOUTHWEST AIRLINES	
ST JUDE MEDICAL INC	
STEELCASE INC	
SUNTRUST BANKS INC	
SUSQUEHANNA BANCSHARES INC	
SYNOVUS FINANCIAL CORP	
SYSCO CORP	
TERADATA CORP	
TERADYNE INC	
TEXAS INSTRUMENTS INC	
TEXAS ROADHOUSE INC	
THORATEC CORP	
TIMBERLAND CO	
TIME WARNER CABLE INC	
TIME WARNER INC	
TOLL BROTHERS INC	
TORONTO DOMINION BANK	
TRAVELERS COS INC	
U S BANCORP	
UBS AG	
UNITED NATURAL FOODS INC	
UNITED PARCEL SERVICE INC	
UNITEDHEALTH GROUP INC	
VECTOR GROUP LTD	
VERISIGN INC	

ALL SECURITIES REPORTED ON THIS PAGE ARE MANAGED BY GS 2002 EXCHANGE PLACE FUND - SEE NOTE 5	
VERIZON COMMUNICATIONS INC	
VIACOM INC	
VIVENDI SA	
VODAFONE GROUP PLC	
VULCAN MATERIALS CO	
WABCO HOLDINGS INC	
WALGREEN CO	
WAL-MART STORES INC	
WALT DISNEY CO	
WASHINGTON MUTUAL INC	
WATSON PHARMACEUTICALS INC	
WELLS FARGO & CO	
WESTERN UNION CO	
WESTWOOD ONE INC	
WYNDHAM WORLDWIDE CORP	
X-RITE INC	
YAHOO INC	
ZIONS BANCORPORATION	

Schedule C Part I Response

Some investments in private equity and similar funds disclosed on Schedule A (the "Funds") are made pursuant to agreements of limited partnership, subscription agreements and/or other similar documentation that could be characterized as creating liabilities for capital calls or other payments to be made by investors. Such documentation is typically dated on or about the date of organization of the Fund or the date of the investment, which dates vary. The payments generally do not bear interest, and are due upon demand by the Fund. In the case of Funds for which there is expected to be a capital call for future investments, the following table lists the Funds and the maximum expected future liability for such capital calls, where that liability is over \$10,000:

<u>Fund Category</u>	<u>Amount</u>
<u>A. Ann Romney Blind Trust</u>	
GGC INVESTMENTS II-A LP	Between \$10,001 and \$15,000
GGC INVESTMENT ANNEX FUND II LP	Between \$100,001 and \$250,000
GGC INVESTMENTS II (BVI)	Between \$15,001 and \$50,000
GOLDEN GATE CAPITAL OPPORTUNITY FUND LP	Between \$250,001 and \$500,000
GS CAPITAL PARTNERS III LP	Between \$15,001 and \$50,000
WHITEHALL STREET GLOBAL REAL ESTATE LP 2007	Between \$100,001 and \$250,000
WHITEHALL STREET REAL ESTATE FUND IX/X	Between \$15,001 and \$50,000
WHITEHALL STREET REAL ESTATE FUND XI/XII	Between \$100,001 and \$250,000
SOLAMERE FOUNDERS FUND I-B, L.P.	Over \$1,000,000
<u>B. W. Mitt Romney IRA</u>	
SANKATY CREDIT OPPORTUNITIES IV, L.P.	Between \$250,001 and \$500,000

W. MITT ROMNEY

Notes to OGE Form 278, Schedule A

Other than assets and income sources listed on page 1 of Schedule A, all of the assets listed in this Report are held by the W. Mitt Romney Blind Trust, the Ann D. Romney Blind Trust, Mr. Romney's IRA or Mrs. Romney's IRA (collectively, the "Reporting Entities"). In each case, R. Bradford Malt, as Trustee (the "Trustee"), has complete investment discretion over the assets held by these investment vehicles, except where the Trustee has delegated that discretion to third party investment managers.

The management of the assets of the Reporting Entities was deemed blind by the Massachusetts State Ethics Commission. Since January 1, 2003, neither Mr. Romney nor Mrs. Romney has had any control over any of the assets acquired or disposed of by the Reporting Entities and neither Mr. Romney nor Mrs. Romney has previously received any reports identifying specific assets currently held by any of the Reporting Entities.

In instances where the asset is a fund that is not an excepted investment fund, the Reporting Entities have requested, and reported to the extent available, information about the identity of the underlying holdings of the fund and value and income amounts for these underlying holdings. Value and income amounts reported for underlying holdings are part of, and not in addition to, value and income amounts reported for the fund.

1. The underlying positions held by GS Private Client Portfolio and their asset value and income amounts are reported on pages 1-2 of the Attachment. The total asset value and total income amount for the GS Private Client Portfolio holdings are reported as of May 31, 2011, which is the most recent date for which such information is available to the Reporting Entities. This is a separately-managed account in which all investment decisions are made by Goldman Sachs, as manager, and not by Mr. Romney, by any of the Reporting Entities, or by the Trustee.
2. The underlying positions managed by Thornburg Investment Management are reported on pages 3-4 of the Attachment. The total asset value for investments managed by Thornburg and the total income amount for these investments are reported as of May 31, 2011, which is the most recent date for which such information is available to the Reporting Entities. This is a separately-managed account in which all investment decisions are made by Thornburg, as manager, and not by Mr. Romney, by any of the Reporting Entities, or by the Trustee.
3. The total asset value for Select Commodity Strategies, LLC, reported on page 3, is reported as of May 31, 2011, and the total income amount for this fund is reported as of December 31, 2010, which are the most recent dates for which such information is available to the Reporting Entities. The Reporting Entities have requested information about underlying holdings of the fund and value and income amounts for these holdings. However, the fund manager has informed the Reporting Entities that this information is confidential and proprietary, and has declined to provide such information.

4. The total asset value and total income amount for Sun Venture Capital Partners I LP, reported on page 3, are reported as of December 31, 2010, which is the most recent date for which such information is available to the Reporting Entities.
5. The underlying holdings in GS 2002 Exchange Place Fund LP, reported on page 5, are reported on pages 5-12 of the Attachment. The total asset value for this fund is reported as of May 31, 2011, and the total income amount for this fund is reported as of December 31, 2010, which are the most recent dates for which such information is available to the Reporting Entities. The value of and income amounts for the underlying holdings are not readily ascertainable.
6. For the limited partnerships Elliot Associates, LP and Solanere Founders Fund I-B, LP, reported on page 5, the total asset value and total income amount for these limited partnerships are reported as of March 31, 2011, which is the most recent date for which such information is available to the Reporting Entities. The Reporting Entities have requested information about underlying holdings of these limited partnerships and value and income amounts for these underlying holdings. However, the managers have informed the Reporting Entities that this information is confidential and proprietary, and have declined to provide such information.
7. For the limited partnership ABRV Broadcast Partners II, LP (ABRY II), reported on page 5, the total asset value and total income amount are reported as of March 31, 2011, which is the most recent date for which such information is available to the Reporting Entities. ABRV II currently owns one investment, Nexstar Broadcasting Group, Inc.
8. For the various Golden Gate Capital limited partnerships reported on page 5 (including the CCG investments), the total asset value for these limited partnerships is reported as of March 31, 2011, and the total income amount for these limited partnerships is reported as of December 31, 2010, which are the most recent dates for which such information is available to the Reporting Entities. The Reporting Entities have requested information about underlying holdings of these limited partnerships and value and income amounts for these underlying holdings. However, the managers have informed the Reporting Entities that this information is confidential and proprietary, and have declined to provide such information.
9. Mr. Romney retired from Bain Capital on February 11, 1999 to head the Salt Lake Organizing Committee. Since February 11, 1999, Mr. Romney has not had any active role with any Bain Capital entity and has not been involved in the operations of any Bain Capital entity in any way. The investments reported on pages 5-7 of Schedule A of this Report were made pursuant to an agreement with Bain Capital regarding Mr. Romney's retirement from Bain Capital. That agreement has expired, but the Reporting Entities retain certain investments identified on this Report pursuant to investments made prior to expiration of such agreement. All of such investments are passive in nature. The total asset value and total income amount for these funds are reported as of December 31, 2010, which is the most recent date for which such information is available to the Reporting Entities. The Reporting Entities have requested information about underlying

holdings of these investments and value and income amounts for these underlying holdings. However, the fund managers have informed the Reporting Entities that this information is confidential and proprietary, and have declined to provide such information.